

**Denison Mines (USA) Corp.**  
 Independent Miner - Ore Schedule (URANIUM ORE ONLY)  
 (in US\$ per ton of ore)  
 Schedule in effect as of February 16, 2009

02/12/2009

URANIUM SALES VALUE..... 70.00

URANIUM GRADE IN PERCENT U3O8																									
0.10	0.11	0.12	0.13	0.14	0.15	0.16	0.17	0.18	0.19	0.20	0.21	0.22	0.23	0.24	0.25	0.26	0.27	0.28	0.29	0.30	0.31	0.32	0.33	0.34	0.35
\$ 13.50	\$ 23.48	\$ 33.45	\$ 43.43	\$ 53.40	\$ 63.38	\$ 73.35	\$ 83.33	\$ 93.30	\$ 103.28	\$ 113.25	\$ 123.23	\$ 133.20	\$ 143.18	\$ 153.15	\$ 163.13	\$ 173.10	\$ 183.08	\$ 193.05	\$ 203.03	\$ 213.00	\$ 222.98	\$ 232.95	\$ 242.93	\$ 252.90	\$ 262.88

